

PRODUCT TRANSFER LETTER OF AUTHORITY.

Mortgage account number	
Customer name	
Property address Including postcode	
I/We have appointed:	
Broker name	
Broker company name	
FCA number	
Address Including postcode	
Telephone number	
Network/club	

SELECT NEW PRODUCT.

Mortgage product choice				
Product fee (if applicable)		Fees to be added to the loan?	☐ Yes	☐ No

BROKER DECLARATION.

By submitting this form as Broker/Intermediary on behalf of the borrower(s) I confirm that:

- The regulatory authorisations required to fulfil my duties are current and there are no regulatory concerns, investigations or other actions including the cessation, termination or removal of any regulatory licence or approval.
- I have up-to-date professional indemnity insurance which conforms to the minimum requirements of the Financial Conduct Authority.
- I have been authorised by all borrowers to complete this application on their behalf.
- All information contained within this form is true to the best of my knowledge.

Please select whether the product transfer application is ☐ advised ☐ non-advised

FEES CHARGED TO CUSTOMER BY BROKER.

Fee charged? ☐ Yes ☐ No Fee charged to the customer £ (Update amount if 'Yes')

Fees charged Refundable ☐ Non-refundable ☐

Paid at Application ☐ Offer ☐ Completion ☐

Updated Rental income (Applicable only for BTL): £

The mortgage broker has been authorised to act in connection with potential product transfers on my/our mortgage account with immediate effect until I/we notify you otherwise.

Customer/s to sign below: Please note, we do not accept digital or electronic signatures.

Applicant 1

Signed

Print name

Date (DD/MM/YYYY)

Applicant 3

Signed

Print name

Date (DD/MM/YYYY)

Applicant 2

Signed

Print name

Date (DD/MM/YYYY)

Applicant 4

Signed

Print name

Date (DD/MM/YYYY)

WHAT HAPPENS NEXT?

Email it to us at: preciseproducttransfers@precisemortgages.co.uk and we'll contact you within 5 working days.

We can provide literature in large print, Braille and audio. Please let us know if you require an alternative format or any additional support with managing your account. You can contact us either by phone, in writing or visiting [precisemortgages-customers.co.uk/existingcustomers/additional_support](https://www.precisemortgages-customers.co.uk/existingcustomers/additional_support) for more information.

Precise Mortgages is a trading name of Charter Court Financial Services Limited which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register Firm Reference Number 494549). Registered in England and Wales with company number 06749498. Registered office: 2 Charter Court, Broadlands, Wolverhampton WV10 6TD.

PRECISE.