



Short Term Lending Personal Asset and Liability Statement



Personal Asset and Liability Statement

Statement of Financial Position as at

Day Month Year

	Applicant/Guarantor 1	Applicant/Guarantor 2
Name	<input type="text"/>	<input type="text"/>
	Guarantor 3	Guarantor 4
Name	<input type="text"/>	<input type="text"/>
Current Property Address	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	Postcode <input type="text"/>
Mortgage Application Number	<input type="text"/>	

Assets (£)

Value of Current Property	<input type="text"/>	£
Number & Value of Buy to Let Property Portfolio *	<input type="text"/>	£
Value of Commercial Property/ies	<input type="text"/>	£
Cash Deposits	<input type="text"/>	£
This covers cash held in a deposit account or share account with a building society, bank account, Post Office or similar account		

Equities/Investments

Public Company Shares	<input type="text"/>	£
Debtors	<input type="text"/>	£
Other investments	<input type="text"/>	£

Vehicles/Boats/Aircraft

<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£

Liabilities (£)

Residential Mortgage Loan	<input type="text"/>	£
Number & Value of Buy to Let Property Portfolio*	<input type="text"/>	£
Total Commercial Loan Size	<input type="text"/>	£
Current Overdraft(s)	<input type="text"/>	£
Credit Card Balance	<input type="text"/>	£
Unsecured Loans	<input type="text"/>	£
Hire Purchase	<input type="text"/>	£

Other Liabilities

e.g. Directors Loan, Maintenance etc. Please specify

<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£
<input type="text"/>	<input type="text"/>	£
TOTAL LIABILITIES	<input type="text"/>	£

Personal Effects/Other Assets

e.g. Personal Belongings of Value, Jewellery, Furniture, Stamp Collection, Animals etc. Please Specify

<input type="text"/>	<input type="text" value="£"/>
<input type="text"/>	<input type="text" value="£"/>
<input type="text"/>	<input type="text" value="£"/>
<input type="text"/>	<input type="text" value="£"/>
<input type="text"/>	<input type="text" value="£"/>
TOTAL VALUE OF ASSETS	<input type="text" value="£"/>

We reserve the right to request evidence of the details provided.

I/we declare that this Asset and Liability Statement is a true and correct description of my/our position.

	Applicant/Guarantor 1	Applicant/Guarantor 2
Print name	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>
	Guarantor 3	Guarantor 4
Print name	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>

Property Portfolio*

Please provide a breakdown of property portfolio where applicable.

Full Property Address	Name of Lender	Estimated Value £	Current Debt £	Current Monthly Mortgage Payment £	Current Monthly Rental Received £

Intermediary Support:

Freephone:

0800 116 4385

9.00am to 17.00pm (Monday to Friday)

Fax:

0333 240 6186

Email:

bridging@precisemortgages.co.uk



We can provide literature in large print, Braille and audio tape.
Please ask us for this form in an alternative format if you need it.

ANY PROPERTY TAKEN AS SECURITY FOR THE MORTGAGE MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.